

**PATIENT INFORMATION**

<b>First Name</b>		<b>Middle Initial</b>		<b>Last Name</b>		<b>Nick Name/AKA</b>	
<b>Date of Birth</b>		<b>Social Security</b>		<b>Female / Male</b>		<b>Gender</b>	
<b>Home Address</b>		<b>City</b>		<b>State</b>		<b>Zip Code</b>	
<b>Home Phone</b>		<b>Work Phone</b>		<b>Mobile Phone</b>		<b>Email</b>	
<b>Race (optional)</b>	Asian	Hispanic	White Non Hispanic	Native Hawaii or Pacific Islander	American Indian/ Alaska Native	Black or African American	Other

**RESPONSIBLE PARTY / WHO TAKES CARE OF YOUR BILLS**

<b>Relationship to Patient</b>	Self (if self, skip to Emergency Contact)	Spouse	Parent	Other
<b>Last Name</b>	<b>First Name</b>	<b>Middle Initial</b>		
<b>Home Address</b>	<b>Apt#</b>	<b>City</b>	<b>State</b>	<b>Zip Code</b>
<b>Home Phone</b>	<b>Work Phone</b>	<b>Mobile Phone</b>	<b>Email</b>	

**PHYSICIAN REFERRAL INFORMATION**

<b>Primary Care Physician</b>		<b>Referring Physician</b>		
<b>How did you hear about us?</b>	Friend?	Phone Book?	Newspaper?	Internet?
_____	_____	_____	_____	_____

**EMERGENCY CONTACT**

<b>Name</b>	<b>Phone</b>	<b>Relationship:</b>
_____	_____	_____

**INSURANCE INFORMATION - PLEASE PROVIDE COPY OF INSURANCE CARDS**

**Primary Insurance**

Medicare    Private Insurance    Name of Insurance: \_\_\_\_\_

Name of Insured    DOB of Insured    Relationship To Insured    Self    Spouse    Parent

\_\_\_\_\_

**Secondary Insurance**

Name of Insurance: \_\_\_\_\_

Name of Insured    DOB of Insured    Relationship To Insured    Self    Spouse    Parent

\_\_\_\_\_



## Financial Agreement and Authorization for Treatment

### PAYMENT POLICY

We accept Cash, Checks, Debit Cards w/ VS or MC logo, and Major Credit Cards. Patients with Private insurance or with no insurance coverage are required to pay in full at the time of service. We require insurance deductibles to be paid at the time of service. Insurance deductibles sometimes are not known at the time of service, we will bill you for these after your insurance has paid. However, we reserve the right to collect known deductibles at the time of service.

Returned checks are subject to bank service charges up to \$35.00.

As a courtesy, we will process insurance claims for office procedures or surgery, however, please be aware that you, the patient, are responsible for the bill. Prompt payment of any amounts due after your insurance has paid is necessary. For any procedures requiring out-patient or in-office lasers, you will be responsible for payment if your insurance has not paid at 60 days.

Unpaid accounts are considered delinquent after 90 days may be subject to collections. Patient will be responsible for all costs involved, including collection agency fees and interest.

I, \_\_\_\_\_ hereby authorize payment of medical benefits to Sharper Vision Centers AMG Inc. (SVC) for services rendered to me. I further agree to pay all non-covered services or charges at time of service. If my insurance pays me directly for unpaid balances to SVC, I agree to pay SVC immediately or my account will be considered delinquent and may be subject to collections.

### ACCESS TO YOUR MEDICAL RECORDS

Your medical records are available to you via our internet patient portal at no charge. Log in at <https://portal.sharpervisioncenters.com:7510/login.htm>. If you require printed copies of your records, SVC may charge up to \$50.00 + mailing fees.

### PATIENT CONSENT FOR TREATMENT, USE AND DISCLOSURE OF PROTECTED HEALTH INFORMATION

I hereby give my consent for Sharper Vision Centers AMG Inc. physicians and assistants to treat me. SVC may use and disclose protected health information (PHI) about me to carry out treatment, payment and healthcare operations. Sharper Vision Centers AMG Inc Notice of Privacy Practices provides a more complete description of such uses and disclosures. SVC reserves the right to revise its Notice of Privacy Practices at anytime. A revised Notice of Privacy Practices may be obtained upon request.

\_\_\_\_\_  
Signature of Patient (or Legal Guardian)

\_\_\_\_\_  
Date

\_\_\_\_\_  
Print Patient's Name (Print Name of Legal Guardian)

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## MEDICAL RELEASE OF INFORMATION AUTHORIZATION

### Release of Information

I authorize the release of information including appointments, diagnosis, records; examination rendered to me, claims and account information to:

Name/Relationship

Phone

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Information is not to be released to anyone.

Ok to release information to anyone.

This Release of Information will remain in effect until terminated by me in writing.

### Messages

Please **Call or Email**, List in order of preference

[ 1 ] \_\_\_\_\_

[ 2 ] \_\_\_\_\_

[ 3 ] \_\_\_\_\_

\_\_\_\_\_  
Signature of Patient (or Legal Guardian)

\_\_\_\_\_  
Date

\_\_\_\_\_  
Print Patient's Name (Print Name of Legal Guardian)

**Sharper Vision Centers, A Medical Group, Inc.** This Notice describes how medical information about you may be used and disclosed and how you can get access to this information. Please review it carefully. You have the right to obtain a copy of this Notice upon request.

**Patient Health Information**

Under Federal law, your patient health information is protected and confidential. Patient health information includes information about your symptoms, test results, diagnosis, treatment and related medical information. Your health information also includes payment, billing and insurance information.

**How We Use Your Patient Health Information**

We use health information about you for treatment, to obtain payment, and for health care operations, including administrative purposes and evaluation of the quality of care that you receive. Under some circumstances, we may be required to use or disclose information without your permission.

**Example of Treatment, Payment, and Health Care Options**

**Treatment:**

We will use and disclose your health information to provide you with medical treatment or services. For example, nurses, physicians and other members of your treatment team will record information in your record and use it to determine the most appropriate course of care.

**Payment:**

We will use and disclose your health information for payment purposes. For example, we may need to obtain authorization from your insurance company before providing certain types of treatment. We will submit bills and maintain records of the payments from your health plan.

**Health Care Operation:**

We will use and disclose your health information to conduct standard internal operations, including proper administration of records, evaluation of the quality of treatment, and to assess the care and outcomes of your case and others like it.

**Special Uses:**

We may use your information to contact you with appointment reminders. We may also contact you to provide information about treatment alternatives or other health-related benefits and services that may interest you.

**Other Uses and Disclosures:**

We may use or disclose identifiable health information about you for other reasons, even without your consent. Subject to certain requirements, we are permitted to give out health information without your permission for the following purposes:

**Required by Law:** We may be required by law to report gunshot wounds, suspected abuse or neglect, or similar injuries and events.

**Research:** We may use or disclose information approved for medical research.

**Public Health Activities:** As required by law, we may disclose vital statistics, diseases, information related to recalls of dangerous products, and similar information to the public health authorities.

**Health Oversight:** We may be required to disclose information to assist in investigations and audits, eligibility for government programs, and similar activities.

**Judicial and Administrative Proceedings:** We may disclose information in response to an appropriate subpoena or court order.

**Law Enforcement Purposes:** Subject to certain restrictions, we may disclose information required by law enforcement officials.

**Deaths:** We may report information regarding deaths of coroners, medical examiners, funeral directors, and organ donation agencies.

**Serious Threat to Health or Safety:** We may use and disclose information when necessary to prevent a serious threat to your health and safety, or the health and safety of the public or another person.

**Military and Special Government Functions:**

If you are a member of the armed forces, we may release information as required by military command authorities. We may also disclose information to correctional institutions or for national security purposes.

**Workers Compensation:** We may release information about you for workers' compensation or similar programs providing benefits for work-related injuries or illness.

In any other situations, we will ask for your written authorization to disclose information. You can later revoke that authorization to stop any future uses or disclosures.

**Individual Rights**

You have the following rights with regard to your health information. Please contact the person listed below to obtain appropriate form for exercising these rights.

**Request Restrictions:** You may request restrictions on certain uses and disclosures of your health information. We are not required to agree to such restrictions, but if we do agree, we must abide by those restrictions.

**Confidential Communications:** You may ask us to communicate with you

confidentially by, for example, sending notices to a special address or not using a postcard to remind you of appointments.

**Inspect and Obtain Copies:** In most cases, you have the right to look at or get a copy of your health information. A fee may apply.

**Amend Information:** If you believe that information in your record is incorrect, or if important information is missing, you have the right to request that we correct the existing or add the missing information.

**Accounting Disclosures:** You may request a list of instances where we have disclosed health information about you for reasons other than treatment, payment, or health care operations.

**Our Legal Duty**

We are required by law to protect and maintain the privacy of your health information, to provide this Notice about our legal duties and privacy practices regarding health information, and to abide by the terms of this Notice currently in effect.

**Changes in Privacy Policies**

We may change our policies at any time. Before we make a significant change in our policies, we will change our Notice and post the new Notice in the waiting area and each examination room. You can also request a copy of our Notice at any time. For more information about our privacy practices, contact the person listed below.

**Complaints**

If you are concerned that we have violated your privacy rights, or if you disagree with a decision we made about your records, you may contact the person listed below. You may also send a written complaint to the U.S. Department of Health and Human Services. The person listed below will provide you with the appropriate address upon request. You will not be penalized in any way for filing a complaint.

**Contact Person**

If you have any questions, requests, or complaints, please contact:

Ann Quinonez  
20911 Earl Street #240A  
Torrance, CA 90503  
(310) 792-1010  
Effective Date: April 14, 2003

**SIGN HERE ↓**

I, \_\_\_\_\_,  
hereby acknowledge receipt of the  
Notice of Privacy Practice given to me.

### Patient History Form

Name \_\_\_\_\_ Date \_\_\_\_\_

What's the primary reason for today's visit?

\_\_\_\_\_

1. Are you experiencing any of the following symptoms? (Please circle all that apply)

Eye pain	Discharge	Light Sensitivity	Decreased Vision	Dry Eyes
Double Vision	Floaters	Flashes of light	Glare - day or night	

2. Do you have any problems with your current glasses or contact lenses? Please describe \_\_\_\_\_

\_\_\_\_\_

3. Date most recent glasses or contacts were prescribed mm/dd/yy \_\_\_\_\_

4. Are you diabetic? \_\_\_\_\_

What type of diabetes (circle)    Type I                      Type II

5. Have you ever had an eye injury or eye condition? Please describe \_\_\_\_\_

\_\_\_\_\_

6. Have you ever had **EYE surgery**? Please list date, circle eye and type of surgery

Date: \_\_\_\_\_ Eye: Right/Left \_\_\_\_\_

Date: \_\_\_\_\_ Eye: Right/Left \_\_\_\_\_

7. Are you currently taking **EYE medications**? Please list names and dose \_\_\_\_\_

\_\_\_\_\_

8. Are you **allergic to any** medications? Please list \_\_\_\_\_

\_\_\_\_\_

9. **Men** – Have you ever or currently taking "prostate medication" like FLOMAX/Rapaflo or Alpha- blockers? List Medication & how long ago?

\_\_\_\_\_

10. Do you keloid (scar tissue overgrowth) after healing from cut or surgery? **Yes / No**

**Please circle any of the following that you would like to discuss with you doctor today**

Glaucoma	Modern Cataract surgery	Retina Diseases	Intraocular Lens Implants: Crystalens, Trulign, Multifocals Rezoom or ReStor
Macular Degeneration	Diabetic Eye Disease	LASIK	

**Patient History Form (cont.)**

Name: \_\_\_\_\_ Date \_\_\_\_\_

Are you being treated for?	Current Medications/Vitamins & Dose (Rx or Over Counter)
<b>Condition</b>	
<b>Yes</b>	<b>No</b>
Diabetes	<input type="checkbox"/>
Heart Disease	<input type="checkbox"/>
Hypertension	<input type="checkbox"/>
High Cholesterol	<input type="checkbox"/>
Stroke	<input type="checkbox"/>
Arthritis	<input type="checkbox"/>
Thyroid Disease	<input type="checkbox"/>
Other _____	<input type="checkbox"/>
Have you had any general surgeries? Describe _____	
	1 _____
	2 _____
	3 _____
	4 _____
	5 _____
	6 _____
	7 _____
	8 _____
	9 _____
	10 _____

**Review of Systems: Do you presently have any problems in the following area?**

	Yes	No	Explain
General health	<input type="checkbox"/>	<input type="checkbox"/>	_____
Skin	<input type="checkbox"/>	<input type="checkbox"/>	_____
Ears	<input type="checkbox"/>	<input type="checkbox"/>	_____
Nose	<input type="checkbox"/>	<input type="checkbox"/>	_____
Mouth/Throat	<input type="checkbox"/>	<input type="checkbox"/>	_____
Neck	<input type="checkbox"/>	<input type="checkbox"/>	_____
Respiratory	<input type="checkbox"/>	<input type="checkbox"/>	_____
Cardiovascular	<input type="checkbox"/>	<input type="checkbox"/>	_____
Gastrointestinal	<input type="checkbox"/>	<input type="checkbox"/>	_____
Genito-urinary	<input type="checkbox"/>	<input type="checkbox"/>	_____
Musculoskeletal	<input type="checkbox"/>	<input type="checkbox"/>	_____
Neurological	<input type="checkbox"/>	<input type="checkbox"/>	_____
Endocrine	<input type="checkbox"/>	<input type="checkbox"/>	_____
Hemato-Immunologic	<input type="checkbox"/>	<input type="checkbox"/>	_____
Psychiatric	<input type="checkbox"/>	<input type="checkbox"/>	_____
Reviewed by: _____			Doctor: _____

**Family Medical History:**

Yes	No	who? (father, mother, brother/sister)
<input type="checkbox"/>	<input type="checkbox"/>	Glaucoma/ _____
<input type="checkbox"/>	<input type="checkbox"/>	Retina Disease/ _____
<input type="checkbox"/>	<input type="checkbox"/>	Macular Degeneration/ _____
<input type="checkbox"/>	<input type="checkbox"/>	Blindness/ _____
<input type="checkbox"/>	<input type="checkbox"/>	Diabetes/ _____
<input type="checkbox"/>	<input type="checkbox"/>	Arthritis/ _____
<input type="checkbox"/>	<input type="checkbox"/>	Hypertension/ _____
<input type="checkbox"/>	<input type="checkbox"/>	Other: _____

**Social History (circle all that apply)**

Alcohol	None	Occasionally	Socially	Weekends	Decline to answer
Smoking	Never	Former Smoker	Everyday	Some days	Decline to answer
Diet	No Particular Diet	Balanced Diet	Low Car	Low Sodium	Other _____
Lifestyle	High Stress Lifestyle	Moderate Stress Lifestyle	Low Stress Lifestyle		
Exercise	None	Minimal	Regular	Active	Other _____
Occupation	Full-Time	Part-Time	Retired	Decline to answer	Title/Type of Work _____
Street Drug Use	No use of street drugs	Used Street Drugs before but Quit	Occasionally		Decline to answer
Sexual Activity	Widowed	Monogamous	Married	Single	Inactive
	Other _____		Decline to answer		